



Gamesys Group plc
Expanded trading update for the
three months ended 31 March 2021

LONDON, 20 May 2021 – Gamesys Group plc (LSE:GYS) (the 'Group', 'Gamesys'), announces an expanded trading update for the three months ended 31 March 2021. This expanded trading update is being released to ensure consistent dissemination of Gamesys financial information which was published on 19 May 2021 in Bally's Corporation ('Bally's') Shareholder Circular, required for Bally's shareholder vote to approve the issuance of Bally's consideration shares in connection with its acquisition of the entire issued and to be issued ordinary share capital of Gamesys, as announced on 13 April 2021. This release should be read in conjunction with the Group's Q1 Trading Update released on 13 April 2021.

The financial information presented in this release has been prepared in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board, and on a basis consistent with the accounting policies and methods used and disclosed in Gamesys' consolidated financial statements for the year ended 31 December 2020.

About Gamesys Group plc

Gamesys Group plc is the parent company of an online gaming group that provides entertainment to a global consumer base. Through its subsidiaries, Gamesys Group plc currently offers bingo and casino games to its customers using brands which include Jackpotjoy (www.jackpotjoy.com), Virgin Games (www.virgingames.com), Botemania (www.botemania.es), Vera&John (www.verajohn.com), Heart Bingo (www.heartbingo.co.uk), Monopoly Casino (www.monopolycasino.com), Rainbow Riches Casino (www.rainbowrichescasino.com) and MEGAWAYS Casino (www.megawayscasino.com).

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UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Three months ended 31 March 2021 (£m)
Revenue	197.8
Costs and expenses	
Distribution costs	107.7
Administrative costs	58.0
Severance costs	0.8
Transaction related costs	1.9
Foreign exchange gain	(4.2)
Total costs and expenses	164.2
Interest income	(0.1)
Interest expense	5.1
Accretion on financial liabilities	0.3
Total financing expenses	5.3
Net income for the period before taxes	28.3
Tax expense	4.5
Net income for the period attributable to owners of the parent	23.8

UNAUDITED CONSOLIDATED BALANCE SHEET

	As at 31 March 2021 (£m)
ASSETS	
Non-current assets	
Tangible assets	9.2
Intangible assets	388.8
Goodwill	523.8
Right-of-use assets	21.2
Deferred tax asset	13.0
Other long-term receivables	5.0
Total non-current assets	961.0
Current assets	
Cash	250.9
Player deposits	29.0
Trade and other receivables	38.6
Taxes receivable	0.5
Total current assets	319.0
Total assets	1,280.0
LIABILITIES AND EQUITY	
Current liabilities	
Accounts payable and accrued liabilities	98.7
Other short-term payables	0.9
Current portion of currency and interest rate swap payable	6.8
Current portion of lease liabilities	5.9
Interest payable	1.9
Payable to players	29.0
Taxes payable	24.0
Total current liabilities	167.2
Non-current liabilities	
Other long-term payables	13.7
Provisions	6.1
Lease liabilities	16.3
Deferred tax liability	42.6
Long-term debt	492.0
Total non-current liabilities	570.7
Total liabilities	737.9
Equity	
Retained earnings	270.4
Share capital	11.0
Share premium	9.9
Other reserves	250.8
Total equity	542.1
Total liabilities and equity	1,280.0